

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 12b-25

**Commission File Number: 000-55364
CUSIP Number: 42328V**

NOTIFICATION OF LATE FILING

(Check One): Form 10-K Form 20-F Form 11-K Form 10-Q
 Form 10-D Form N-SAR Form N-CSR

For Period Ended:

- Transition Report on Form 10-K
 Transition Report on Form 20-F
 Transition Report on Form 11-K
 Transition Report on Form 10-Q
 Transition Report on Form N-SAR

For the Transition Period Ended: December 31, 2016

Read Instruction (on back page) Before Preparing Form. Please Print or Type.
Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I — REGISTRANT INFORMATION

Helius Medical Technologies, Inc.

Full Name of Registrant

N/A

Former Name if Applicable

41 University Drive, Suite 400
Address of Principal Executive Office (*Street and Number*)

Newtown, PA 18940
City, State and Zip Code

PART II — RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the Registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate.)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III — NARRATIVE

State below in reasonable detail why the Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR or the transition report portion thereof could not be filed within the prescribed time period.

Heliuss Medical Technologies, Inc. (the "Registrant") expects to submit the subject Transition Report on Form 10-K (the "Form 10-K") for the transition period ended December 31, 2016 on April 3, 2017. The Registrant was unable to file the 10-K within the prescribed time period without unreasonable effort or expense because additional time was required by the Registrant to resolve certain logistical issues.

PART IV — OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification

Joyce LaViscount
(Name)

215
(Area Code)

809-2018
(Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). Yes No
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The Registrant expects to report an operating loss for the nine months ended December 31, 2016 (approximately \$10.4 million) compared to the nine months ended December 31, 2015 (approximately \$6.4 million), as well as an net loss for the nine months ended December 31, 2016 (approximately \$12.0 million) compared to the nine months ended December 31, 2015 (approximately \$3.1 million), resulting primarily from (i) increased research and development expenses primarily attributable to an increase in the Registrant's activities as it recruits for, and performs its clinical trials, and (ii) increased general and administrative expenses primarily attributable to increased stock-based compensation expense and payroll expense resulting from an increase in headcount.

Helius Medical Technologies, Inc.
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 3, 2017

By: /s/ Joyce LaViscount

Name: Joyce LaViscount

Title: Chief Financial Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).